

From:

Lalit Kumar Gandhi

1,PRERNATIRTH BUNGLOW-1 Jodhpur road,Satellite Ahmedabad 380015

Date- 25.02.2019

To,
The Board of Directors
Chartered Logistics Limited
B-501,Stellar,Opp.Arista,
Sindhuhavan Road,
Ahmedabad-380059

Sir,

Sub: Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Ref: Scrip Code No.531977

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for purchase of 5,00,000 equity shares of Chartered Logistics Limited.

You are requested to please find the same in order and arrange for updation of records accordingly.

Thanking you,

Yours faithfully,



Lalit Kumar Gandhi

Encl: As Stated

CC To:

- 1. Bombay Stock Exchange Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|--|--|--|
| Name of the Target Company (TC) | CHARTERED LOGISTICS LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | LALIT KUMAR GANDHI | | |
| Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of: | | | |
| a) Shares carrying voting rights | 23,633,000 | 23.79 | --- |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | --- | --- | --- |
| c) Voting rights (VR) otherwise than by equity shares | --- | --- | --- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | --- | --- | --- |
| e) Total (a+b+c+d) | 23,633,000 | 23.79 | --- |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 500000 | 0.50 | --- |
| b) VRs acquired otherwise than by equity shares | --- | --- | --- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category voting rights in the TC (specify holding in each category) acquired/sold | --- | --- | --- |
| d) Shares encumbered/invoked/ released by the acquirer | --- | --- | --- |
| e) Total (a+b+c+/-d) | 500000 | 0.50 | --- |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 24,133,000 | 24.29 | --- |
| b) Shares encumbered with the acquirer | --- | --- | --- |
| c) VRs otherwise than by shares | --- | --- | --- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | --- | --- | --- |
| e) Total (a+b+c+d) | 24,133,000 | 24.29 | --- |
| Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Open Market | | |
| Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable: | 500000 Shares purchased on 25.02.2019 | | |
| Equity share capital / total voting capital of the TC before the said acquisition/sale | Number: 9,93,40,000 equity shares of Re. 1/- each Amount: Rs. 9,93,40,000/- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Number: 9,93,40,000 equity shares of Re. 1/- each Amount: Rs. 9,93,40,000/- | | |
| Total diluted share/voting capital of the TC after the said acquisition/sale | --- | | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the stock exchange under clause 35 of the listing agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of Acquirer / Authorised Signatory

Date: 25.07.2019

